

QUARTERLY DATA

SEK M	Quarterly amounts, 2009					Full year 2009	Quarterly amounts, 2008				Full year 2008
	Q 1	Q 2	Q 3	Q 4	Q 1		Q 2	Q 3	Q 4		
NCC Group											
Orders received	8,166	11,931	11,644	14,216	45,957	11,993	17,408	12,794	9,670	51,864	
Order backlog	38,318	35,096	33,721	34,084	34,084	45,123	46,165	45,288	40,426	40,426	
Net sales	11,065	13,992	12,211	14,549	51,817	11,412	15,623	13,945	16,485	57,465	
Operating profit/loss	-234	858	792	735	2,150	169	968	787	294	2,219	
Operating margin, %	-2.1	6.1	6.5	5.1	4.1	1.5	6.2	5.6	1.8	3.9	
Profit/loss after financial items	-352	729	676	642	1,694	117	883	702	684	2,385	
Net profit/loss attributable to NCC's shareholders	-257	551	505	463	1,261	93	670	514	532	1,809	
Cash flow before financing	-1,356	746	1,552	1,896	2,837	-1,122	-1,888	1,333	1,500	-178	
Net indebtedness	-4,608	-4,256	-2,654	-754	-754	-1,830	-5,975	-4,688	-3,207	-3,207	
Earnings per share after dilution, SEK	-2.37	5.08	4.66	4.27	11.63	0.86	6.18	4.74	4.91	16.69	
Average number of shares outstanding after dilution during the year, millions	108.4	108.4	108.4	108.4	108.4	108.4	108.4	108.4	108.4	108.4	
NCC Construction Sweden											
Orders received	3,767	5,107	4,143	5,826	18,842	6,599	7,337	5,888	5,232	25,056	
Order backlog	18,320	17,533	16,799	16,247	16,247	20,541	21,553	21,771	19,638	19,638	
Net sales	5,082	5,806	4,967	6,369	22,225	5,228	6,330	5,700	7,354	24,612	
Operating profit	221	212	267	330	1,031	198	279	291	385	1,154	
Operating margin, %	4.4	3.7	5.4	5.2	4.6	3.8	4.4	5.1	5.2	4.7	
NCC Construction Denmark											
Orders received	554	800	720	1,119	3,194	1,113	765	768	606	3,253	
Order backlog	2,224	2,165	2,011	2,263	2,263	3,218	2,933	2,882	2,525	2,525	
Net sales	866	828	748	878	3,321	869	1,068	917	1,225	4,079	
Operating profit	9	24	17	23	72	27	26	34	32	119	
Operating margin, %	1.0	2.8	2.3	2.6	2.2	3.1	2.4	3.7	2.6	2.9	
NCC Construction Finland											
Orders received	799	1,344	1,840	1,679	5,662	1,035	2,175	1,220	981	5,411	
Order backlog	4,109	3,880	4,205	4,498	4,498	4,960	5,301	5,135	4,686	4,686	
Net sales	1,546	1,541	1,125	1,506	5,718	1,730	1,864	1,538	1,955	7,087	
Operating profit	73	34	23	42	172	78	88	60	28	254	
Operating margin, %	4.7	2.2	2.1	2.8	3.0	4.5	4.7	3.9	1.4	3.6	
NCC Construction Norway											
Orders received	646	1,077	833	2,125	4,681	635	1,600	822	489	3,546	
Order backlog	2,911	2,932	3,000	4,124	4,124	5,674	5,438	4,701	3,120	3,120	
Net sales	1,199	985	776	1,104	4,065	1,604	1,937	1,554	1,841	6,936	
Operating profit	45	27	29	39	140	14	53	40	117	224	
Operating margin, %	3.8	2.7	3.7	3.5	3.4	0.9	2.7	2.6	6.4	3.2	
NCC Roads											
Orders received	1,901	3,404	3,035	2,661	11,001	1,824	4,003	3,306	2,855	11,989	
Order backlog	4,304	4,721	4,216	4,159	4,159	3,280	4,025	3,602	3,460	3,460	
Net sales	1,147	2,939	3,484	2,768	10,338	1,243	3,270	3,762	3,042	11,317	
Operating profit/loss	-412	367	413	19	387	-289	305	389	41	446	
Operating margin, %	-35.9	12.5	11.9	0.7	3.7	-23.2	9.3	10.4	1.3	3.9	
NCC Housing											
Orders received	717	519	2,207	1,685	5,128	1,571	2,082	1,610	-436	4,827	
Order backlog	6,711	4,878	4,732	4,147	4,147	11,206	10,683	10,670	8,559	8,559	
Net sales	1,851	2,530	2,034	2,581	8,996	1,961	2,763	1,899	2,149	8,773	
Operating profit/loss	-175	3	-33	79	-126	39	109	-176	-633	-660	
Operating margin, %	-9.5	0.1	-1.6	3.1	-1.4	2.0	4.0	-9.3	-29.4	-7.5	
NCC Property Development											
Net sales	530	898	96	489	2,014	441	331	292	1,071	2,133	
Operating profit	34	134	7	184	359	181	122	92	340	735	

The operations of NCC Roads and certain activities within NCC's Construction units are affected by seasonal variations in their production caused by cold weather conditions. The first and final quarters are normally weaker than the rest of the year.