

Income statement

NCC Group SEK M	2009	Change	2009 IFRIC	Q4			Q3			Q2			Q1		
	Jan.-Dec.	IFRIC 15	Jan.-Dec.	Oct.-Dec.	IFRIC 15	Oct.-Dec.	Jul.-Sep.	IFRIC 15	Jul.-Sep.	Apr.-Jun	IFRIC 15	Apr.-Jun	Jan.-Mar.	IFRIC 15	Jan.-Mar.
Net sales	51,817	4,188	56,005	14,549	1,395	15,944	12,211	1,781	13,992	13,992	1,068	15,060	11,065	-57	11,009
Production costs	-46,544	-3,719	-50,263	-12,973	-1,363	-14,336	-10,742	-1,393	-12,135	-12,314	-1,072	-13,385	-10,515	109	-10,406
Gross profit	5,273	469	5,742	1,576	32	1,608	1,469	388	1,857	1,678	-3	1,675	550	52	603
Selling and administrative expenses	-3,035		-3,035	-831		-831	-640		-640	-778		-778	-786		-786
Result from sales of owner-occupied properties	10		10	1		1	7		7	2		2	0		0
Impairment losses, fixed assets	-7		-7	-5		-5	-2		-2	0		0	0		0
Result from sale of Group companies	5		5	0		0	0		0	5		5	0		0
Competition-impeding fee	-95		-95	0		0	-45		-45	-50		-50	0		0
Result from participations in associated companies	-1		-1	-6		-6	3		3	1		1	1		1
Operating profit/loss	2,150	469	2,619	735	32	767	792	388	1,180	858	-3	855	-234	52	-182
Financial income	70		70	15		14	11		11	17		17	27		28
Financial expense	-526	-58	-584	-108	-10	-118	-127	-18	-145	-146	-7	-153	-145	-24	-169
Net financial items	-456	-58	-514	-93	-10	-103	-116	-18	-134	-129	-7	-136	-118	-24	-142
Profit/loss after net financial items	1,694	411	2,105	642	22	664	676	370	1,046	729	-10	719	-352	28	-324
Tax on net profit/loss for the year	-432	-18	-449	-179	-5	-184	-165	4	-161	-178	-8	-187	91	-8	83
Net profit/loss for the year	1,262	393	1,656	463	17	480	511	374	885	551	-18	532	-261	20	-241

Balance sheet

NCC Group	2009	Change	2009 IFRIC	2009	Change	2009 IFRIC	2009	Change	2009 IFRIC	2009	Change	2009 IFRIC
SEK M	Dec.	IFRIC 15	Dec.	Sep	IFRIC 15	Sep	Jun	IFRIC 15	Jun	Mar	IFRIC 15	Mar
ASSETS												
<i>Fixed assets</i>												
Goodwill	1,750		1,750	1,734		1,734	1,787		1,787	1,806		1,806
Other intangible assets	120		120	120		120	122		122	121		121
Managed properties	0		0	0		0	0		0	12		12
Owner-occupied properties	647		647	652		652	671		671	679		679
Machinery and equipment	1,910		1,910	1,929		1,929	1,989		1,989	2,013		2,013
Participations in associated companies	9		9	9		9	9		9	9		9
Other long-term holdings of securities	203		203	209		209	256		256	228		228
Long-term receivables	1,261		1,261	1,197		1,197	1,200		1,200	1,173		1,173
Deferred tax assets	117	19	137	115	9	124	168	-4	165	205	22	228
Total fixed assets	6,016	19	6,035	5,965	9	5,973	6,202	-4	6,198	6,247	22	6,269
<i>Current assets</i>												
Property projects	2,835		2,835	3,006		3,006	3,113	694	3,808	3,526	624	4,150
Housing projects	8,363	1,774	10,137	8,674	2,794	11,467	9,875	3,272	13,147	10,673	3,699	14,371
Materials and inventories	514		514	615		615	706		706	729		729
Tax receivables	200		200	227		227	362		362	252		252
Accounts receivable	6,355	-15	6,340	7,602	-23	7,579	7,832	-29	7,802	6,557	-56	6,501
Worked-up, non-invoiced revenues	1,459	-682	777	2,171	-1,244	926	2,542	-1,383	1,159	2,638	-1,417	1,221
Prepaid expenses and accrued income	844	138	982	1,249	-7	1,242	1,081	-47	1,034	1,062	6	1,067
Other receivables	1,272	275	1,547	1,369	375	1,744	1,915	171	2,086	2,077	107	2,183
Short-term investments	286		286	366		366	199		199	257		257
Cash and cash equivalents	1,831	486	2,317	1,343	606	1,948	2,402	346	2,748	1,829	219	2,048
Total current assets	23,959	1,976	25,935	26,622	2,499	29,121	30,026	3,025	33,051	29,600	3,181	32,780
TOTAL ASSETS	29,976	1,994	31,970	32,587	2,507	35,094	36,228	3,021	39,250	35,847	3,202	39,049

NCC Group	2009	Change	2009 IFRIC	2009	Change	2009 IFRIC	2009	Change	2009 IFRIC	2009	Change	2009 IFRIC
SEK M	Dec.	IFRIC 15	Dec.	Sep	IFRIC 15	Sep	Jun	IFRIC 15	Jun	Mar	IFRIC 15	Mar
EQUITY												
Shareholders' equity	867		867	867		867	867		867	867		867
Shareholders' equity	7,667	-197	7,470	7,148	-213	6,936	6,723	-594	6,129	6,643	-577	6,065
Minority interests	18		18	21		21	17		17	17		17
Total shareholders' equity	7,685	-197	7,488	7,169	-213	6,957	6,740	-594	6,146	6,660	-577	6,082
LIABILITIES												
<i>Long-term liabilities</i>												
Long-term interest-bearing liabilities	2,941	31	2,972	3,090	110	3,201	3,174	89	3,264	2,843	64	2,907
Other long-term liabilities	558		558	850		850	852		852	830		830
Deferred tax liabilities	710	-69	641	613	-66	548	502	-70	432	334	-54	280
Provisions for pensions and similiar obligations	18		18	54		54	52		52	49		49
Other provisions	3,023	-91	2,932	2,809	-132	2,678	3,065	-152	2,913	3,221	-196	3,025
Total long-term liabilities	7,250	-129	7,121	7,416	-87	7,329	7,645	-133	7,513	7,278	-186	7,092
<i>Current liabilities</i>												
Current interest-bearing liabilities	391	1,348	1,739	1,676	2,339	4,015	4,131	3,547	7,678	4,165	4,088	8,253
Accounts payable	3,545	-9	3,536	3,822	7	3,829	3,837	36	3,873	3,655	7	3,661
Tax liabilities	38		38	30	6	36	150		150	153	1	154
Invoiced revenues not worked-up	4,516	-267	4,250	6,021	-671	5,350	6,368	-535	5,834	6,262	-729	5,532
Accrued expenses and prepaid income	3,539	84	3,623	3,543	153	3,696	3,767	116	3,883	3,876	153	4,029
Provisions	59		59	68		68	105		105	96		96
Other current liabilities	2,954	1,164	4,118	2,842	972	3,814	3,486	583	4,069	3,702	447	4,149
Total current liabilities	15,041	2,320	17,361	18,001	2,806	20,808	21,844	3,747	25,591	21,909	3,966	25,875
Total liabilities	22,291	2,191	24,482	25,418	2,719	28,138	29,489	3,614	33,104	29,187	3,780	32,967
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	29,976	1,994	31,970	32,587	2,507	35,094	36,228	3,021	39,250	35,847	3,202	39,049
ASSETS PLEDGED	319		319	298		298	306		306	315		315
CONTINGENT LIABILITIES	4,600	-1,041	3,559	5,279	-1,830	3,449	5,629	-1,957	3,672	5,323	-2,110	3,213
Capital employed	11,034	1,182	12,216	11,990	2,237	14,227	14,097	3,044	17,141	13,718	3,575	17,292
Net indebtedness	-754	-1,030	-1,784	-2,654	-2,004	-4,657	-4,256	-3,443	-7,699	-4,608	-3,988	-8,596
Debt/equity ratio, times	0.1		0.2	0.4		0.7	0.6		1.3	0.7		1.4
Equity/assets ratio, %	26		23	22		20	19		16	19		16

Income statement

SEK M	Period	Construction Sweden	Property Development	Housing	Other items & eliminations	Changes
Net sales	2009	16	1,124	2,139	908	4,188
	Q4	190	28	935	242	1,395
	Q3	-71	1,146	446	260	1,781
	Q2	-92	-11	855	317	1,068
	Q1	-10	-39	-97	89	-57
Production costs	2009	-21	-778	-2,019	-901	-3,719
	Q4	-177	-28	-902	-255	-1,363
	Q3	58	-777	-424	-251	-1,393
	Q2	84	-12	-805	-339	-1,072
	Q1	14	39	112	-56	109
Gross profit	2009	-5	346	121	7	469
	Q4	13	0	33	-13	32
	Q3	-13	369	23	9	388
	Q2	-8	-23	50	-21	-3
	Q1	4	0	16	33	52
Operating profit/loss	2009	-5	346	121	7	469
	Q4	13	0	33	-13	32
	Q3	-13	369	23	9	388
	Q2	-8	-23	50	-21	-3
	Q1	4	0	16	33	52